

AUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 31ST DECEMBER 2012

STATEMENT SHOWING THE DETAILS OF SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

PART I PARTICULARS	FOR THE QUARTER ENDED				Year to date 31-Dec-12	PREVIOUS YEAR ENDED 31-Dec-11	Rs Lacs
	31-Dec-12	30-Sep-12	31-Dec-11	31-Dec-12			
Income from Operations	(1)	(2)	(3)	(4)	(5)		
a) Net Sales/Income from operations (Net of Excise Duty)	6,703.36	2,635.30	5,866.06	14,996.29	15,206.20		
b) Other Operating Income	51.60	87.30	7.04	189.55	230.51		
Total Income from Operations (Net)	6,754.96	2,722.60	5,873.10	15,175.84	15,436.71		
Expenses							
(a) Cost of material consumed	2,779.74	2,077.30	2,280.77	8,374.26	8,769.49		
(b) Purchase of stock in trade	43.21	0.41	654.24	266.16	199.09		
(c) Changes in inventories of finished goods, work in progress and stock in trade	1,167.60	(633.17)	108.58	(963.94)	(424.37)		
(d) Employee benefit expense	601.63	571.51	577.82	2,106.14	1,829.74		
(e) Depreciation and amortization expense	86.42	84.36	80.82	321.33	219.35		
(f) Other expenses	512.67	494.19	598.14	2,103.45	1,834.91		
Total Expenses	5,191.07	2,430.22	4,132.35	12,907.40	12,448.21		
Profit from Operations before Other Income, Finance costs and Exceptional Items- (1)-(2)	1,563.89	292.18	1,742.75	2,268.24	2,988.50		
Other Income	67.89	73.84	155.35	361.43	488.88		
Profit from ordinary activities before finance costs and Exceptional Items- (3)+(4)	1,631.78	366.02	1,898.10	2,729.37	3,477.38		
Finance Costs	0.71	0.91	1.92	4.42	5.25		
Profit from ordinary activities after finance costs but before Exceptional Items- (5)-(6)	1,630.97	367.11	1,896.28	2,724.95	3,472.13		
Exceptional Items							
Profit from ordinary activities before tax (7-9)	1,630.97	367.11	1,896.28	2,724.95	3,472.13		
Tax Expense - Current year	532.67	119.89	656.78	894.83	1,205.54		
Tax Expense - Earlier years	(53.04)	-	-	(53.04)	-		
Net Profit from ordinary activities after tax (9-10)	1,151.84	247.22	1,236.50	1,883.76	2,266.59		
Extra-Ordinary Items (Net of Tax)	1,151.84	247.22	1,236.50	1,883.76	2,266.59		
Net Profit for the period (11-12)	1,151.84	151.02	151.02	151.02	151.02		
Paid-up Equity Share Capital							
(Face Value Rs. 10 each)							
Reserves excluding Revaluation Reserves				6,003.74	4,163.85		
a) Basic & Diluted EPS before extraordinary items (In Rupees)	76.27	16.37	81.88	124.74	150.08		
b) Basic & Diluted EPS after extraordinary items (In Rupees)	76.27	16.37	81.88	124.74	150.08		

PART II

PARTICULARS OF SHAREHOLDING

1 Public Shareholding	25.00%	204,099	395,453	377,552	385,453
Number of Shares		13,51%	23,52%	25,00%	25,52%
Percentage of Shareholding					

PART I

1 Promoters and Promoter group shareholding	75.00%	1,305,136	1,124,752	1,132,653	1,124,752
Number of Shares		100%	100%	100%	100%
Percentage of Shares (as a % of the total shareholding of promoter and promoter group)					
Percentage of Shares (as a % of the total share capital of the company)					
2 Non-encumbered					
Number of Shares					
Percentage of Shares (as a % of the total shareholding of promoter and promoter group)					
Percentage of Shares (as a % of the total share capital of the Company)					

PART I

PARTICULARS

PARTICULARS	FOR THE QUARTER ENDED				Year to date 31-Dec-12	PREVIOUS YEAR ENDED 31-Dec-11	Rs Lacs
	31-Dec-12	30-Sep-12	31-Dec-11	31-Dec-12			
1 Segment Revenue:	(1)	(2)	(3)	(4)	(5)		
a) Founder & Shareholder Segment	5,954.49	2,427.84	5,026.67	13,397.80	13,040.48		
b) Air Segment	800.47	294.76	849.23	1,767.94	2,396.22		
Total Revenue from Segments	6,754.96	2,722.60	5,875.90	15,175.84	15,436.71		
Less: Inter-Segment Revenue							
Net Sales / Income from Operations	6,754.96	2,722.60	5,875.10	15,175.84	15,436.71		
2 Segment Results before tax and interest							
a) Founder & Shareholder Segment	1,349.35	295.12	1,531.48	2,208.50	2,623.13		
b) Air Segment	229.85	58.66	274.62	351.26	603.42		
Total Segment Results	1,579.20	353.78	1,806.10	2,559.76	3,226.55		
Less: Finance Costs	0.71	0.91	1.82	4.42	5.25		
Less: Unallocable Corporate expenditure	15.31	61.60	63.36	191.52	238.05		
Add: Unallocable corporate income	67.89	75.84	155.36	351.13	488.88		
3 Profit before Tax	1,530.87	357.11	1,896.28	2,724.95	3,472.13		
Segment Capital Employed:							
a) Founder & Shareholder Segment	4,256.69	5,412.85	3,228.80	4,256.69	3,228.80		
b) Air Segment	478.81	794.53	710.45	478.81	710.45		
Add: Unallocated Assets less Liabilities	1,419.26	(1,160.79)	375.61	1,419.26	375.61		
Total Capital Employed in the Company	6,154.76	5,046.60	4,314.86	6,154.76	4,314.86		

Notes:

- The above Financial Results were reviewed by the Audit Committee and approved by the Board of Directors in their Meeting held on 28.02.2013
- Previous periods' figures have been regrouped / rearranged where necessary
- The Board of Directors recommend a Dividend of Rs.2.50 per equity share of Rs.10/- each (25%) for the FY ended 31st Dec 2012
- Status of investors' complaints during the quarter:

Pending at the Beginning	Received during the quarter	Disposed during the quarter	Remaining unresolved
01,10,12	0	1	31,12,12

Additional Information :

Order book lag as at 31st December, 2012 : Rs.1038 Million

STATEMENT OF ASSETS AND LIABILITIES

Particulars	12 months ended 31-Dec-12	Corresponding 12 months ended in the previous year
Shareholder's Funds		
(a) Share Capital	151.02	151.02
(b) Reserves & Surplus	6,003.74	4,163.85
Non Current Liabilities		
Deferred tax liability	19.09	29.27
Other long term liabilities	177.16	69.00
Long term provisions	103.23	121.37
Sub Total - Non - Current Liabilities	299.48	219.64
Current Liabilities		
(a) Trade Payables	2,040.02	2,113.44
(b) Other Current Liabilities	3,623.48	2,504.40
(c) Short Term Provisions	196.76	3,752.24
Special - Current Liabilities	8,376.07	8,376.07
TOTAL EQUITY AND LIABILITIES	12,314.50	12,904.59
ASSETS		
Non Current Assets		
(a) Fixed Assets	2,251.84	2,020.98
(b) Long Term Loans and advances	108.70	126.53
Sub Total - Non Current Assets	2,360.53	2,147.51
Current Assets		
(a) Inventories	3,189.49	2,889.57
(b) Trade receivables	1,283.21	809.66
(c) Cash and Bank Balances	4,368.04	5,991.54
(d) Short term loans and advances	1,021.67	855.20
(e) Other Current Assets	91.36	211.12
Sub Total Current Assets	9,953.97	10,757.07
TOTAL - ASSETS	12,314.50	12,904.59

FOR DISA INDIA LIMITED
VIRAJ NAIDU
Managing Director