

DISA INDIA LIMITED Regd. Office : 5th Floor, Kushal Garden Arcade, 1A, Peenya II Phase, Bangalore - 560 058
AUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 30 September 2013

(Rs. in Lakhs)

Particulars	3 months ended	Preceding 3 months ended	Corresponding 3 months ended	Year to date figures for current period ended	Year to date figures for previous period ended	Previous year ended
	30-Sep-13	30-Jun-13	30-Sep-12	30-Sep-13	30-Sep-12	31-Dec-12
	(1)	(2)	(3)	(4)	(5)	(6)
PART I						
Income from Operations						
1 a) Net Sales/Income from operations (Net of Excise Duty)	4,670.70	3,492.20	2,648.97	10,726.99	8,317.76	15,036.55
b) Other Operating Income	164.63	129.44	87.30	344.09	143.47	189.35
Total Income from Operations (net)	4,835.33	3,621.64	2,736.27	11,071.08	8,461.23	15,225.90
2 Expenses						
(a) Cost of material consumed	2,457.09	2,353.70	2,081.98	6,954.04	5,585.34	8,381.05
(b) Purchase of stock in trade	200.40	43.80	90.41	263.90	222.95	266.16
(c) Changes in inventories of finished goods , work in progress and stock in trade	25.34	(428.72)	(833.77)	(1,263.03)	(1,531.34)	(363.94)
(d) Employee benefit expense	577.85	689.29	517.91	1,828.80	1,504.51	2,106.14
(e) Depreciation and amortization expense	96.26	95.48	84.38	286.47	234.91	321.33
(f) Other expenses	565.67	566.97	503.18	1,664.56	1,634.78	2,146.92
Total Expenses	3,922.61	3,320.52	2,444.09	9,734.74	7,651.15	12,857.66
3 Profit from Operations before Other Income , finance costs and Exceptional Items- (1)-(2)	912.72	301.12	292.18	1,336.34	810.08	2,368.24
4 Other Income	99.41	73.26	75.84	270.23	287.71	361.13
5 Profit from ordinary activities before finance costs and Exceptional Items- (3)+(4)	1,012.13	374.38	368.02	1,606.57	1,097.79	2,729.37
6 Finance costs	0.08	0.21	0.91	0.44	3.71	4.42
7 Profit from ordinary activities after finance costs but before Exceptional Items- (5)-(6)	1,012.05	374.17	367.11	1,606.13	1,094.08	2,724.95
8 Exceptional Items	-	-	-	-	-	-
9 Profit from ordinary activities before tax (7-8)	1,012.05	374.17	367.11	1,606.13	1,094.08	2,724.95
10 Tax expense	360.33	141.20	119.89	577.23	362.16	841.19
11 Net Profit from ordinary activities after tax (9-10)	651.72	232.97	247.22	1,028.90	731.92	1,883.76
12 Extra -Ordinary Items (Net of Tax)	-	-	-	-	-	-
13 Net Profit for the period (11-12)	651.72	232.97	247.22	1,028.90	731.92	1,883.76
14 Paid-up Equity Share Capital (Face Value Rs. 10 each)	151.02	151.02	151.02	151.02	151.02	151.02
15 Reserves excluding Revaluation Reserves						6,003.74
16 a)Basic & Diluted EPS before extraordinary items (In Rupees)	43.15	15.43	16.37	68.13	48.46	124.74
b)Basic & Diluted EPS after extraordinary items (In Rupees)	43.15	15.43	16.37	68.13	48.46	124.74
PART II						
PARTICULARS OF SHAREHOLDING						
1 Public Shareholding						
Number of shares	377,552	377,552	204,069	377,552	204,069	377,552
Percentage of Shareholding	25%	25%	14%	25%	14%	25%
2 Promoters and Promoter group shareholding						
a) Pledged/Encumbered						
Number of Shares	NIL	NIL	NIL	NIL	NIL	NIL
Percentage of Shares (as a % of the total shareholding of promoter and promoter group)						
Percentage of Shares (as a % of the total share capital of the company)						
b) Non-encumbered						
Number of Shares	1,132,653	1,132,653	1,306,136	1,132,653	1,306,136	1,132,653
Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%	100%
Percentage of shares (as a % of the total share capital of the Company)	75.00%	75.00%	86.49%	75.00%	86.49%	75.00%

Status of Investors' complaints during the quarter:	Pending at the beginning of 01-Jul-13	Received during the quarter	Disposed during the quarter	Remaining unresolved on 30-Sep-13
	Nil	1	1	Nil

Vijay Narayan



STATEMENT SHOWING THE DETAILS OF SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

Particulars	3 months ended	Preceding 3 months ended	Corresponding 3 months ended	Year to date figures for current period ended	Year to date figures for previous period ended	Previous year ended
	30-Sep-13	30-Jun-13	30-Sep-12	30-Sep-13	30-Sep-12	31-Dec-12
	(1)	(2)	(3)	(4)	(5)	(6)
1. Segment Revenue:						
a) Foundry & Shot-blast business	4,203.33	2,930.78	2,441.51	9,193.23	7,473.86	13,438.06
b) Air business	632.00	690.86	294.76	1,877.85	987.37	1,787.84
Total Revenue from Segments	4,835.33	3,621.64	2,736.27	11,071.08	8,461.23	15,225.90
Less: Inter-Segment Revenue	-	-	-	-	-	-
Net Sales / Income from Operations	4,835.33	3,621.64	2,736.27	11,071.08	8,461.23	15,225.90
2. Segment Results before tax and Interest						
a) Foundry & Shot-blast business	795.93	274.95	334.60	1,228.85	1,014.35	2,411.15
b) Air business	237.63	165.35	64.66	537.36	143.34	378.22
Total Segment Results	1,033.56	440.30	399.26	1,766.21	1,157.69	2,789.37
Less: Interest costs	0.08	0.21	0.91	0.44	3.71	4.42
Less: Unallocable Corporate expenditure	120.84	139.18	107.08	429.87	347.61	421.13
Add: Unallocable corporate income	99.41	73.26	75.84	270.23	287.71	361.13
3. Profit before Tax	1,012.05	374.17	367.11	1,606.13	1,094.08	2,724.95
Segment Capital Employed:						
a) Foundry & Shot-blast business	5,054.89	5,036.44	5,412.85	5,054.89	5,412.85	4,256.69
b) Air business	638.35	731.94	794.53	638.35	794.53	478.81
Unallocated Assets less Liabilities	1,490.13	763.27	(1,160.78)	1,490.13	(1,160.78)	1,419.26
Total Capital Employed in the Company	7,183.37	6,531.65	5,046.60	7,183.37	5,046.60	6,154.76

Notes:

- The above Financial Results were reviewed by the Audit Committee and approved by the Board of Directors in their Meeting held on 7 November 2013.
- The results for the periods upto the quarter ended 31 March 2013 included above have been considered based on the financial results audited by the erstwhile statutory auditors.
- Previous periods figures have been regrouped / rearranged where necessary.

Additional Information :

Order back log as at 30 September , 2013 : Rs 954 Million

FOR DISA INDIA LIMITED

Viraj Naidu

VIRAJ NAIDU
Managing Director

Bangalore, November 7, 2013