

DISA INDIA LIMITED Regd. Office : 5th Floor, Kushal Garden Arcade, 1A, Peenya II Phase, Bangalore - 560 058
E-mail: bangalore@noricanngroup.com, www.disagroup.com, Tel : +91 80 40201400-04 , Fax : +91 080 28391661 , CIN : L85110KA1984PLC006116
AUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER, 2015

Particulars	(Rs. in Lakhs)					
	3 months ended	Preceding 3 months ended	Corresponding 3 months ended	Year to date figures for the current period (6 months) ended	Year to date figures for the previous period (6 months) ended	Previous period ended (15 months)
PART I	30-Sep-15	30-Jun-15	30-Sep-14	30-Sep-15	30-Sep-14	31-Mar-15
	(1)	(2)	(3)	(4)	(5)	(6)
Income from Operations						
1 a) Net Sales/Income from operations (Net of Excise Duty)	4,560	2,672	2,370	7,232	5,441	18,038
b) Other Operating Income	41	53	61	94	101	339
Total Income from Operations (net)	4,601	2,725	2,431	7,326	5,542	18,377
2 Expenses						
(a) Cost of material consumed	2,164	2,094	1,795	4,258	3,396	9,467
(b) Purchase of stock in trade	196	189	190	385	256	1,039
(c) Changes in inventories of finished goods , work in progress and stock in trade	356	(806)	(735)	(450)	(662)	(571)
(d) Employee benefit expense	747	676	644	1,423	1,309	3,225
(e) Depreciation and amortisation expense	78	69	62	147	156	391
(f) Other expenses	603	514	559	1,117	1,154	2,892
Total Expenses	4,144	2,736	2,515	6,880	5,609	16,443
3 Profit / (Loss) from Operations before Other Income , Finance costs and Exceptional Items- (1)-(2)	457	(11)	(84)	446	(67)	1,934
4 Other Income	132	190	124	322	290	927
5 Profit from ordinary activities before Finance costs and Exceptional Items- (3)+(4)	589	179	40	768	223	2,861
6 Finance costs	-	2	-	2	(2)	35
7 Profit from ordinary activities after Finance costs but before Exceptional Items- (5)-(6)	589	177	40	766	225	2,826
8 Exceptional Items	-	-	-	-	-	-
9 Profit from ordinary activities before tax (7-8)	589	177	40	766	225	2,826
10 Tax expense	205	64	14	269	79	1,038
11 Net Profit from ordinary activities after tax (9-10)	384	113	26	497	146	1,788
12 Extra -Ordinary Items (Net of Tax)	-	-	-	-	-	-
13 Net Profit for the period (11-12)	384	113	26	497	146	1,788
14 Paid-up Equity Share Capital (Face Value Rs. 10 each)	151	151	151	151	151	151
15 Reserves excluding Revaluation Reserves						9,652
16 a) Basic & Diluted EPS before extraordinary items (In Rupees)	25.43	7.48	1.72	32.91	9.67	118.41
b) Basic & Diluted EPS after extraordinary items (In Rupees)	25.43	7.48	1.72	32.91	9.67	118.41
PART II						
PARTICULARS OF SHAREHOLDING						
1 Public Shareholding						
Number of shares	377,127	377,552	377,552	377,127	377,552	377,552
Percentage of Shareholding	24.97%	25.00%	25.00%	24.97%	25.00%	25.00%
2 Promoters and Promoter group shareholding						
a) Pledged/Encumbered						
Number of Shares	NIL	NIL	NIL	NIL	NIL	NIL
Percentage of Shares (as a % of the total shareholding of promoter and promoter group)						
Percentage of Shares (as a % of the total share capital of the company)						
b) Non-encumbered						
Number of Shares	1,133,078	1,132,653	1,132,653	1,133,078	1,132,653	1,132,653
Percentage of Shares (as a% of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%	100%
Percentage of shares (as a % of the total share capital of the Company)	75.03%	75.00%	75.00%	75.03%	75.00%	75.00%
Status of Investors' complaints during the quarter:		Pending at the beginning of 01-Jul-15	Received during the quarter	Disposed during the quarter		Remaining unresolved on 30-Sep-15
		Nil	1	1		Nil

↓

Viraj

STATEMENT OF ASSETS AND LIABILITIES		As at 30th Sept. 15	As at 31 March 15
Equity and Liabilities			
1	Shareholder's Funds		
	(a) Capital	151	151
	(b) Reserves and surplus	10,149	9,652
	Sub Total - Shareholders funds	10,300	9,803
2	Non Current Liabilities		
	(a)Deferred tax liability (net)	-	-
	(b)Other long term liabilities	-	-
	(c)Long term provisions	-	-
	Sub Total - Non Current Liabilities	-	-
3	Current Liabilities		
	(a) Short term borrowings	107	-
	(b) Trade payables	2,042	1,834
	(c) Other current liabilities	2,544	2,637
	(d) Short term provisions	106	243
	Sub Total - Current Liabilities	4,799	4,714
TOTAL - EQUITY AND LIABILITIES		15,099	14,517
Assets			
1	Non Current Assets		
	(a) Fixed assets	1,908	2,000
	(b) Deferred tax asset (net)	55	13
	(c) Long term loans and advances	235	195
	(d) Other non-current assets	62	70
	Sub Total - Non Current Assets	2,260	2,278
2	Current Assets		
	(a) Inventories	4,365	3,688
	(b) Trade receivables	1,214	1,133
	(c) Cash and bank balances	5,394	5,185
	(d) Short term loans and advances	1,561	1,996
	(e) Other current assets	305	237
	Sub Total -Current Assets	12,839	12,239
TOTAL - ASSETS		15,099	14,517

Notes:

- The above Financial Results were reviewed by the Audit Committee and approved by the Board of Directors in their Meeting held on November 5, 2015.
- The Company operates in a single segment "Machinery and Machinery Parts".
- EPS figures for the quarter end are not annualised.
- Previous periods figures have been regrouped / rearranged where necessary.
- Consequent upon the open offer made by the Promoters of the Company, their shareholding as on September 30, 2015 is 75.03%. As per the listing agreement, the Promoters have to bring their shareholding to 75% within a period of 12 months. The Promoters have advised that this requirement is being addressed by them.

Additional Information :

Order back log as at September 30, 2015 : Rs 6623 Lakhs.

Bangalore, November 5, 2015

h

FOR DISA INDIA LIMITED

Viraj Naidu

VIRAJ NAIDU
Managing Director