

DISA INDIA LIMITED

Head Office : 5th Floor, Kusthal Garden Arcade, 1A, Peenya II Phase, Bangalore - 560 058

AUDITED FINANCIAL RESULTS FOR THE QUARTER & HALF YEAR ENDED 30TH JUNE 2012

PART I	PARTICULARS	FOR THE QUARTER ENDED				Particulars	FOR THE QUARTER ENDED			Rs Lacs	PREVIOUS YEAR ENDED	Rs Lacs
		30/06/2012 (1)	31/03/2012 (2)	30/06/2011 (3)	30/06/2011 (4)		30-Jun-12 (1)	31-Mar-12 (2)	30-Jun-11 (3)			
1	Income from Operations	2,968.37	2,679.26	2,864.27	5,647.63	2,651.47	2,303.55	2,437.00	4,955.02	4,465.10	12,809.97	
	a) Net Sales/Income from operations (Net of Excise Duty)	15.28	35.17	39.13	77.81	316.90	375.71	427.27	692.61	761.95	2,396.23	
	b) Other Operating Income	2,983.65	2,714.43	2,903.40	5,304.86	2,968.37	2,679.26	2,864.27	5,647.63	5,227.05	15,206.20	
2	Total Income from Operations (net)	1,824.66	1,682.56	1,975.64	3,517.22	3,763.07	3,763.07	3,763.07	8,789.49	8,789.49	15,206.20	
	(a) Cost of material consumed	70.63	61.91	4.23	132.34	40.82	199.10					
	(b) Purchase of stock in trade	(445.28)	(252.29)	(218.93)	(697.57)	(575.27)	(424.37)					
	(c) Changes in inventories of finished goods, work in progress and stock in trade	518.63	467.97	438.93	966.60	824.54	1,829.74					
	(d) Employee benefit expense	81.09	69.44	44.99	150.53	94.71	219.35					
	(e) Depreciation and amortization expense	588.38	508.21	415.63	1,096.59	874.72	1,834.91					
	(f) Other expenses	2,638.11	2,547.80	2,660.49	5,185.91	5,022.59	12,448.22					
3	Total Expenses	345.54	166.63	242.91	512.17	282.27	2,979.82					
4	Profit from Operations before Other Income, finance costs and Exceptional Items- (1)-(2)	39.07	178.53	106.18	217.60	204.92	497.55					
5	Profit from ordinary activities before finance costs and Exceptional Items- (3)+(4)	384.61	345.16	349.09	729.77	487.19	3,477.37					
6	Finance Costs	2.00	0.80	1.28	2.80	1.63	5.25					
7	Profit from ordinary activities after finance costs but before Exceptional Items- (5)-(6)	382.61	344.36	347.81	726.97	485.56	3,472.12					
8	Exceptional Items											
9	Profit from ordinary activities before tax (7-8)	382.61	344.36	347.81	726.97	485.56	3,472.12					
10	Tax Expense	146.87	95.40	135.04	242.27	183.99	1,205.54					
11	Net Profit, from ordinary activities after tax (9-10)	235.74	248.96	212.77	484.70	301.57	2,266.58					
12	Extra - Ordinary Items (Net of Tax)	235.74	248.96	212.77	484.70	301.57	2,266.58					
13	Net Profit for the period (11-12)	151.02	151.02	151.02	151.02	151.02	151.02					
14	Paid-up Equity Share Capital (Face Value Rs. 10 each)											
15	Reserves excluding Revaluation Reserves											
16	a) Basic & Diluted EPS before extraordinary items (In Rupees)	15.61	16.49	14.09	32.09	19.97	150.08					
	b) Basic & Diluted EPS after extraordinary items (In Rupees)	15.61	16.49	14.09	32.09	19.97	150.08					
PART II												
PARTICULARS OF SHAREHOLDING												
1	Public Shareholding											
	Number of shares	204,069	204,069	388,554	204,069	388,554	388,554					
	Percentage of Shareholding	13.51%	13.51%	25.73%	13.51%	25.73%	25.52%					
2	Promoters and Promoter group shareholding											
	1) Pledged/Encumbered											
	Number of Shares	NIL	NIL	NIL	NIL	NIL	NIL					
	Percentage of Shares (as a % of the total shareholding of promoter and promoter group)											
	Percentage of Shares (as a % of the total share capital of the company)											
	2) Non-encumbered											
	Number of Shares	1,306,136	1,306,136	1,121,651	1,306,136	1,121,651	1,124,762					
	Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%	100%					
	Percentage of Shares (as a % of the total share capital of the Company)	86.49%	86.49%	74.27%	86.49%	74.27%	74.48%					
FOR DISA INDIA LIMITED												
Vijay Naidu Managing Director												
BANGALORE												
09.08.2012												

Notes:
1. The above Financial Results were reviewed by the Audit Committee and approved by the Board of Directors in their Meeting held on 9.08.2012
2. Previous periods' figures have been regrouped / rearranged where necessary
3. Status of investors' complaints during the quarter:

Received during the quarter	Pending at the 01.04.12	Disposed during the quarter	Remaining unresolved 30.06.12
2	0	2	0

STATEMENT OF ASSETS AND LIABILITIES

Shareholder's Funds	As at 30.06.2012	As at 30.06.2011
(a) Capital	151.02	151.02
(b) Reserves & Surplus	4,646.56	5,709.25
Non Current Liabilities		
Deferred tax liability	46.76	18.80
Current Liabilities		
(a) Short Term Borrowings	165.71	181.15
(b) Trade Payables	1,828.80	1,828.51
(c) Other Current Liabilities	2,716.61	3,054.48
(d) Short Term Provisions	346.13	209.84
Sub Total - Current Liabilities	5,057.25	5,379.98
TOTAL - EQUITY AND LIABILITIES	9,903.59	11,259.15
ASSETS		
Non Current Assets		
(a) Fixed Assets	2,154.99	1,517.14
(b) Long Term loans and advances	259.74	235.78
Sub Total - Non Current Assets	2,414.73	1,752.92
Current Assets		
(a) Inventories	3,516.76	3,243.10
(b) Trade receivables	1,128.78	740.88
(c) Cash and Bank balances	1,659.95	4,599.51
(d) Short term loans and advances	1,125.97	784.71
(e) Other Current Assets	62.04	138.04
Sub Total Current Assets	7,488.86	9,506.23
TOTAL - ASSETS	9,903.59	11,259.15