

DISA INDIA LIMITED Regd. Office : 5th Floor, Kushal Garden Arcade, 1A, Peenya II Phase, Bangalore - 560 058
AUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 31 MARCH, 2014

(Rs. in Lakhs)

Particulars	3 months ended	Preceding 3 months ended	Corresponding 3 months ended	Year to date figures for current period ended	Previous year ended
PART I	31-Mar-14	31-Dec-13	31-Mar-13	31-Mar-14	31-Dec-13
	(1)	(2)	(3)	(4)	(5)
Income from Operations					
1 a) Net Sales/Income from operations (Net of Excise Duty)	2,072	6,320	2,567	2,072	17,047
b) Other Operating Income	24	54	50	24	398
Total Income from Operations (net)	2,096	6,374	2,617	2,096	17,445
2 Expenses					
(a) Cost of material consumed	1,719	2,353	2,145	1,719	9,307
(b) Purchase of stock in trade	378	311	20	378	575
(c) Changes in inventories of finished goods , work in progress and stock in trade	(1,125)	1,081	(860)	(1,125)	(182)
(d) Employee benefit expense	563	657	561	563	2,486
(e) Depreciation and amortization expense	94	94	95	94	380
(f) Other expenses	525	581	532	525	2,246
Total Expenses	2,154	5,077	2,493	2,154	14,812
3 Profit from Operations before Other Income , finance costs and Exceptional Items- (1)-(2)	(58)	1,297	124	(58)	2,633
4 Other Income	193	127	97	193	397
5 Profit from ordinary activities before finance costs and Exceptional Items- (3)+(4)	135	1,424	221	135	3,030
6 Finance costs	36	2	-	36	2
7 Profit from ordinary activities after finance costs but before Exceptional Items- (5)-(6)	99	1,422	221	99	3,028
8 Exceptional Items	-	-	-	-	-
9 Profit from ordinary activities before tax (7-8)	99	1,422	221	99	3,028
10 Tax expense	104	501	76	104	1,078
11 Net Profit from ordinary activities after tax (9-10)	(5)	921	145	(5)	1,950
12 Extra -Ordinary Items (Net of Tax)	-	-	-	-	-
13 Net Profit for the period (11-12)	(5)	921	145	(5)	1,950
14 Paid-up Equity Share Capital (Face Value Rs. 10 each)	151	151	151	151	151
15 Reserves excluding Revaluation Reserves					7,910
16 a) Basic & Diluted EPS before extraordinary items (In Rupees)	(0.33)	60.99	9.60	(0.33)	129.12
b) Basic & Diluted EPS after extraordinary items (In Rupees)	(0.33)	60.99	9.60	(0.33)	129.12
PART II					
PARTICULARS OF SHAREHOLDING					
1 Public Shareholding					
Number of shares	377,552	377,552	377,552	377,552	377,552
Percentage of Shareholding	25%	25%	25%	25%	25%
2 Promoters and Promoter group shareholding					
a) Pledged/Encumbered					
Number of Shares	NIL	NIL	NIL	NIL	NIL
Percentage of Shares (as a % of the total shareholding of promoter and promoter group)					
Percentage of Shares (as a % of the total share capital of the company)					
b) Non-encumbered					
Number of Shares	1,132,653	1,132,653	1,132,653	1,132,653	1,132,653
Percentage of Shares (as a% of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%
Percentage of shares (as a % of the total share capital of the Company)	75%	75%	75%	75%	75%
Status of Investors' complaints during the quarter:		Pending at the beginning of 01-Jan-14	Received during the quarter	Disposed during the quarter	Remaining unresolved on 31-Mar-14
		Nil	1	1	Nil

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STATEMENT SHOWING THE DETAILS OF SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

(Rs in Lakhs)

Particulars	3 months ended	Preceding 3 months ended	Corresponding 3 months ended	Year to date figures for current period ended	Previous year ended
	31-Mar-14	31-Dec-13	31-Mar-13	31-Mar-14	31-Dec-13
	(1)	(2)	(3)	(4)	(5)
1. Segment Revenue:					
a) Foundry & Shot-blast business		5,301	2,062		14,494
b) Air business		1,073	555		2,951
Total Revenue from Segments		6,374	2,617		17,445
Less: Inter-Segment Revenue		-	-		-
Net Sales / Income from Operations		6,374	2,617		17,445
2. Segment Results before tax and Interest					
a) Foundry & Shot-blast business		1,098	53		2,327
b) Air business		258	106		795
Total Segment Results		1,356	159		3,122
Less : Interest costs	Refer Note 2 below	2	-	Refer Note 2 below	2
Less: Unallocable Corporate expenditure		61	36		491
Add: Unallocable corporate income		129	98		399
3. Profit before Tax		1,422	221		3,028
Segment Capital Employed:					
a) Foundry & Shot-blast business		4,623	4,896		4,623
b) Air business		506	916		506
Add: Unallocated Assets less Liabilities		2,932	487		2,932
Total Capital Employed in the Company		8,061	6,299		8,061

Notes:

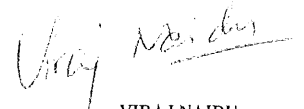
- The above Financial Results were reviewed by the Audit Committee and approved by the Board of Directors in their Meeting held on 8 May 2014.
- The Management has decided to merge segment reporting of Air business and Foundry business into "Machinery and Machinery Parts" from January 1, 2014 after considering all the relevant factors and accordingly no separate Segment information is disclosed for the quarter ended March 31, 2014.
- EPS figures for the quarter end are not annualized.
- Included in Tax expense for the Quarter ended March 31, 2014 is Rs 37 Lakhs relating to prior years (Previous quarter - Nil)
- Previous periods figures have been regrouped / rearranged where necessary.

Additional Information :

Order back log as at 31 March, 2014 : Rs 6,822 Lakhs

Bangalore, May 8, 2014

FOR DISA INDIA LIMITED



VIRAJ NAIDU
Managing Director

