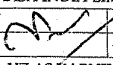


# DISA INDIA LIMITED

Regd. Office : "Paradise", 98 & 99, EPIP, Whitefield, Bangalore - 560 066.

AUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 31st MARCH 2005						Rs. '000s	STATEMENT SHOWING THE DETAILS OF SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED					Rs. '000s					
PARTICULARS	FOR THE QUARTER ENDED		YEAR TO DATE		PREVIOUS YEAR ENDED	Particulars	FOR THE QUARTER ENDED		YEAR TO DATE		PREVIOUS YEAR ENDED						
	31/03/2005	31/03/2004	31/03/2005	31/03/2004	31/12/2004		31/03/05	31/03/04	31/03/05	31/03/04	31/12/04						
	(1)	(2)	(3)	(4)	(5)		(1)	(2)	(3)	(4)	(5)						
1 Net Sales/Income from operations	128,483	58,375	128,483	58,375	338,411	<b>Segment Revenue:</b>											
2 Other Income	7,898	4,734	7,898	4,734	19,557	<b>1.Segment Revenue:</b>											
3 Total Expenditure	93,994	47,218	93,994	47,218	277,734	a) Foundry & Shot-blast Segment	108,506	50,502	108,506	50,502	282,528						
(a) Increase/Decrease in stock in trade	-	-	-	-	-	b) Air Segment	19,977	7,873	19,977	7,873	55,883						
(b) Consumption of raw materials	68,421	28,219	68,421	28,219	178,724	Total Revenue from Segments	128,483	58,375	128,483	58,375	338,411						
(c) Staff Cost	14,929	9,080	14,929	9,080	38,597	Less: Inter-Segment Revenue	-	-	-	-	-						
(d) Other expenditure	10,643	9,920	10,643	9,920	60,412	<b>Net Sales</b>	128,483	58,375	128,483	58,375	338,411						
4 Interest	194	74	194	74	919	<b>2.Segment Results before tax and Interest</b>											
5 Depreciation	3,271	2,424	3,271	2,424	10,411	a) Foundry & Shot-blast Segment	26,245	7,833	26,245	7,833	43,143						
6 Profit(+)/Loss(-) before tax	38,923	13,392	38,923	13,392	68,905	b) Air Segment	5,109	1,026	5,109	1,026	7,885						
(1+2-3-4-5)						Total Segment Results	31,353	8,859	31,353	8,859	51,028						
7 Provision for Taxation						Add: unallocable corporate income	7,570	4,533	7,570	4,533	17,877						
(a) Current	15,922	3,500	15,922	3,500	19,803	(net of unallocable Corporate expenditure)											
(b) Deferred	-	200	-	200	3,877	<b>3.Profit before Tax</b>	38,923	13,392	38,923	13,392	68,905						
8 Net Profit(+)/ Loss(-)(6-7)	23,001	9,692	23,001	9,692	45,224	<b>Segment Capital Employed:</b>											
9 Paid-up Equity Share Capital (Face Value Rs. 10 each)	15,102	15,102	15,102	15,102	15,102	a) Foundry & Shot-blast Segment	97,162	41,240	97,162	41,240	73,865						
10 Reserves excl. revaluation Reserves	291,786	273,680	291,786	273,680	273,680	b) Air Segment	22,798	24,842	22,798	24,842	25,784						
11 Basic & Diluted EPS	15.23	6.42	15.23	6.42	29.95	Add: Unallocated Assets less Liabilities	232,890	233,269	232,890	233,269	229,138						
12 Aggregate of non-promoter Shareholding						<b>Total Capital Employed in the Company</b>	352,850	299,351	352,850	299,351	328,787						
Number of shares	455,603	522,640	455,603	522,640	464,103	<b>Notes:</b>											
Percentage of Shares	30%	35%	30%	35%	31%	1. Unallocated corporate assets mainly relate to Fixed Deposits with Banks.											
<p>Note :</p> <p>1. The above Financial Results were approved by the Board of Directors in their Meeting held on 21-04-2005.</p> <p>2. On Friday, April 15, 2005, the Company was informed that the Holding Company of DISA INDIA LIMITED i.e. DISA HOLDING AG, Switzerland is being divested by DISA A/S, DENMARK, in favour of "PROCURITAS PARTNERS A/S, a leading Scandinavian Private Equity Firm.</p> <p>3. Status of Investors' complaints during the quarter</p> <table border="1" style="margin-left: auto; margin-right: auto;"> <tr> <td>Received</td> <td>Resolved</td> <td>Pending on 31-03-2005</td> </tr> <tr> <td>2</td> <td>2</td> <td>NIL</td> </tr> </table>												Received	Resolved	Pending on 31-03-2005	2	2	NIL
Received	Resolved	Pending on 31-03-2005															
2	2	NIL															
FOR DISA INDIA LIMITED																	
 VILAS KARNIK VICE CHAIRMAN & MANAGING DIRECTOR																	
Bangalore																	
21-Apr-05																	

2/2





**DISA INDIA LIMITED**

Regd. Office : "Paradise", 98 & 99, EPIP, Whitefield, Bangalore - 560 066.

Rs in Lakh

**AUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 31ST DECEMBER 2005**

PARTICULARS	FOR THE QUARTER ENDED			
	31/12/2005		31/12/2004	
	(1)	(2)	(3)	(4)
	Year to date		for twelve months ended	
1 Net Sales/Income from operations	953.48	1,234.80	4,333.53	3,384.11
2 Other Income	160.80	62.04	367.60	195.57
3 Total Expenditure	864.56	1,029.47	3,376.05	2,777.34
(a) Increase/Decrease in stock in trade				
(b) Consumption of raw materials	415.27	708.61	2,175.29	1,787.24
(c) Staff Cost	137.89	106.13	512.88	385.97
(d) Other expenditure	311.40	214.73	687.88	604.12
4 Interest	1.30	3.33	7.71	9.19
5 Depreciation	30.32	25.61	120.70	104.11
6 Profit(+) / Loss(-) before tax (1+2-3-4-5)	218.10	238.43	1,196.67	689.04
7 Provision for Taxation				
(a) Current	63.36	49.03	416.00	198.03
(b) Deferred	(0.56)	29.52	10.24	38.77
(c) Fringe benefit Tax	5.49	-	14.21	-
8 Net Profit(+) / Loss(-) (6-7)	149.80	159.88	756.22	452.24
9 Paid-up Equity Share Capital (Face Value Rs. 10 each)	151.02	151.02	151.02	151.02
10 Reserves excl. revaluation Reserves			2,692.78	2,685.58
11 Basic & Diluted EPS	9.92	10.59	50.07	29.95
12 Aggregate of non-promoter Shareholding				
Number of shares	388,554	464,103	388,554	464,103
Percentage of Shares	25.7%	30.7%	25.7%	30.7%

**Note :**

- The above Financial Results were approved by the Board of Directors in their Meeting held on 27-03-2006.
- The Board has recommended a Dividend of 440% which includes special Dividend of 400%
- Status of Investors' complaints during the quarter:

Opening 01.09.05	Received during the quarter	Resolved during the quarter	Pending 31.12.05
Nil	Nil	Nil	Nil

FOR DISA INDIA LIMITED

Dinakar A  
MANAGING DIRECTOR

Bangalore  
27-Mar-06

**STATEMENT SHOWING THE DETAILS OF SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED**

Particulars	FOR THE QUARTER			
	31-Dec-05		31-Dec-04	
	(1)	(2)	(3)	(4)
	Year to date		for twelve months ended	
Segment Revenue:				
1. Segment Revenue:				
a) Foundry & Shot-blast Segment	787.04	998.17	3,621.40	2,825.28
b) Air Segment	166.44	236.63	712.13	558.83
Total Revenue from Segments	953.48	1,234.80	4,333.53	3,384.11
Less: Inter-Segment Revenue	-	-	-	-
Net Sales	953.48	1,234.80	4,333.53	3,384.11
2. Segment Results before tax and Interest				
a) Foundry & Shot-blast Segment	17.09	149.90	642.17	431.43
b) Air Segment	45.80	32.41	203.18	78.85
Total Segment Results	62.89	182.31	845.35	510.28
Add: unallocable corporate income (net of unallocable Corporate expenditure)	155.21	56.12	351.32	178.77
3. Profit before Tax	218.10	238.43	1,196.67	689.05
Segment Capital Employed:				
a) Foundry & Shot-blast Segment	379.15	738.65	379.15	738.65
b) Air Segment	260.15	257.84	260.15	257.84
Add: Unallocated Assets less Liabilities	3,389.92	2,291.38	3,389.92	2,291.38
Total Capital Employed in the Company	4,029.22	3,287.87	4,029.22	3,287.87

**Notes:**

- Unallocated corporate assets mainly relate to Fixed Deposits with Banks.